

LAVCA

2010 SUMMIT AND INVESTOR ROUNDTABLE

September 29-30

THE UNIVERSITY CLUB, NEW YORK CITY

Wednesday, September 29

Brazil Keynote Breakfast

Hosted by ABVCAP and ApexBrasil

Introductory Remarks and Overview of Brazilian PE/VC

Sidney Chameh, Chairman, ABVCAP

PE Deal Flow and Market Environment in 2010

David Bunce, Senior Partner South America, KPMG

Keynote Interview

David Rubenstein, Co-Founder, The Carlyle Group

Interviewed by: David Snow, Executive Editor, PEI Media

Remarks: Cate Ambrose, President and Executive Director, LAVCA

Deal Showcase: 2010 Investment and Exit Highlights

Jason Wright, Partner, Apax Partners

Alfredo Alfaro, Managing Partner, Latin America, Advent International

Jesus Zamora, Founder, Enfoca

Dario Duran, Co-Founder and Managing Director, Altra Investments

Regional, Country-Level or Sector Funds: What works best in Latin America?

Moderator: Matthew Cole, Managing Partner, North Bay Equity Partners (*moderator*)

Scott Swensen, Chairman, Conduit Capital Partners

Eduardo Elejalde, Founding Partner, LAEFM

Richard Frank, Chief Executive Officer, Darby Overseas

Martin Diaz Plata, Private Equity Partner, Capital International

Luncheon Remarks:

Pedro Aspe, Co-Chairman, Evercore Partners, CEO, Protego

Hosted by AMEXCAP and Fondo de Fondos (Corporación Mexicana de Inversiones de Capital)

Minority vs Majority Investing : Strategies for Adding Value in LatAm Deals

Moderator: Jose Setti Diaz, Senior Partner, Demarest e Almeida Advogados
Ettore Biagioni, Managing Partner and Founder, Alothon Group
Christopher Meyn, Partner, Gávea Investment Funds
Erik Peterson, Regional Managing Partner, Aureos Advisers
Tim Purcell, Managing Partner, Linzor Capital Partners

Deal Structure and Financing Long-term Growth for PE Backed Companies

Moderator: Rodrigo Portulan, Executive Director, Corporate Finance Department, Santander
Andre Bhatia, Partner, ACON Investments
Claudia Arango, Principal, The Rohatyn Group
Paulo Passoni, Eton Park
Joaquin Avila, Senior Managing Director and Co-Founder, EMX Capital

Generating Value in Mid-Market Deals

Moderator: Cate Ambrose, President and Executive Director, LAVCA
Francisco Alvarez Demalde, Founding Partner, Riverwood Capital
Alvaro Goncalves, Founding Partner and CEO, Stratus Group
Duncan Littlejohn, Managing Director, Latin America, Paul Capital Partners
Arturo Saval, Co President and Senior Managing Director, Nexxus Capital

Thursday, September 30

Investor Roundtable Program

Latin America Rises: Risks and Opportunities in a Turbulent World

Liliana Rojas Suarez, Senior Fellow, The Center for Global Development

Global LP Perspectives on Latin America

Moderator: Jose Fernandez, Managing Director, Stepstone Group
Steven Costabile, Managing Director, PineBridge Investments
P. Bradford Young, Partner and Head of the Americas, Altius Associates
Janusz Heath, Managing Director, Capital Dynamics

Regional Investors Perspectives on Private Equity Portfolios

Moderator: Peter Lipson, Managing Director, HarbourVest Partners
Scott Higbee, Partner, Partners Group
Melvin Escudero, Former Peruvian Pension Funds Regulator
María Fernanda Suárez Londoño, Former Chief Investment Officer, Porvenir
Manuel Malaret, Director for SME and Microfinance Promotion, CAF

Manager Showcase

Moderator: Tim Cunningham, Touchstone Capital
Juan Pablo Trujillo, Partner, Pampa Capital
Alexander Rossi, Managing Partner and Co-founder, Latin Idea Ventures
Russell Deakin, Partner, CRP Participações
Hugo Chaves, Senior Investment Officer, CASEIF
Alonso Diaz Etienne, CEO, Gerbera Capital
Cristiano Boccia, Head of Private Equity, HSBC Capital

Venture Capital and Entrepreneurship Program

Keynote Interview: Latin American IT Entrepreneurs Take Center Stage

Moderator: Kate Mitchell, Chairman, NVCA
Romero Rodrigues, Founder and CEO, BuscaPé
Martín Umaran, Chief Operating Officer, Globant

Sector Focus: Clean Tech, Agribusiness and Life Sciences

Moderator: Susan Segal, President and CEO, Council of the Americas,
International Advisory Board, Endeavor
Marcus Regueira, Founding Partner, FIR Capital
John Paul Moscarella, Co-Founder, Emerging Energy & Environment
Felipe Camposano, General Partner, Austral Capital
Susana García-Robles, Lead Investment Officer-Early Stage Financing Group, MIF

Challenges Investing in Early Stage, Seed and Start up Deals

Moderator: Fernando Prieto, Chairman, Southern Angels
Santiago Gallinal, Portfolio Manager, Prospéritas Capital Partners
Hernán Fernández, Director and Co-Founder, Angel Ventures Mexico
Fabio Iunis de Paula, Investment Director, Latin American Region, Intel Capital
Ted Rogers, Partner, Arpex Capital Investimentos

Can Social Enterprises Deliver Profitable Returns?

Moderator: Susana García-Robles, Lead Investment Officer-Early Stage Financing Group, MIF
Pablo Salazar Rojo, Investment Manager, Ignia
Alberto Riaño, Executive Director, Fondo Inversor
Maria Cavalcanti, Chief Strategy Officer, Avina